



Introductory Presentation DZ BANK Corporate Finance / M&A

Our purpose

We are the first choice for M&A in the German Mittelstand because we love what we do.

Rooted in the unique Cooperative Financial Group, we live genuine appreciation and provide space for personal development.

We crown the life's work of our clients with tailor-made solutions at the highest standards.



DZ BANK Group is the second largest banking group in Germany with one of the best credit ratings across Europe



#2 Banking group in Germany ⁽²⁾

€ 660bn balance sheet total⁽¹⁾



High-earning

€ 3.303bn pre-tax result⁽¹⁾



Stable risk situation

6.6% leverage ratio⁽¹⁾




Solid capitalization













15.8% Tier 1 capital ratio








33,837 Employees



 Strong brands



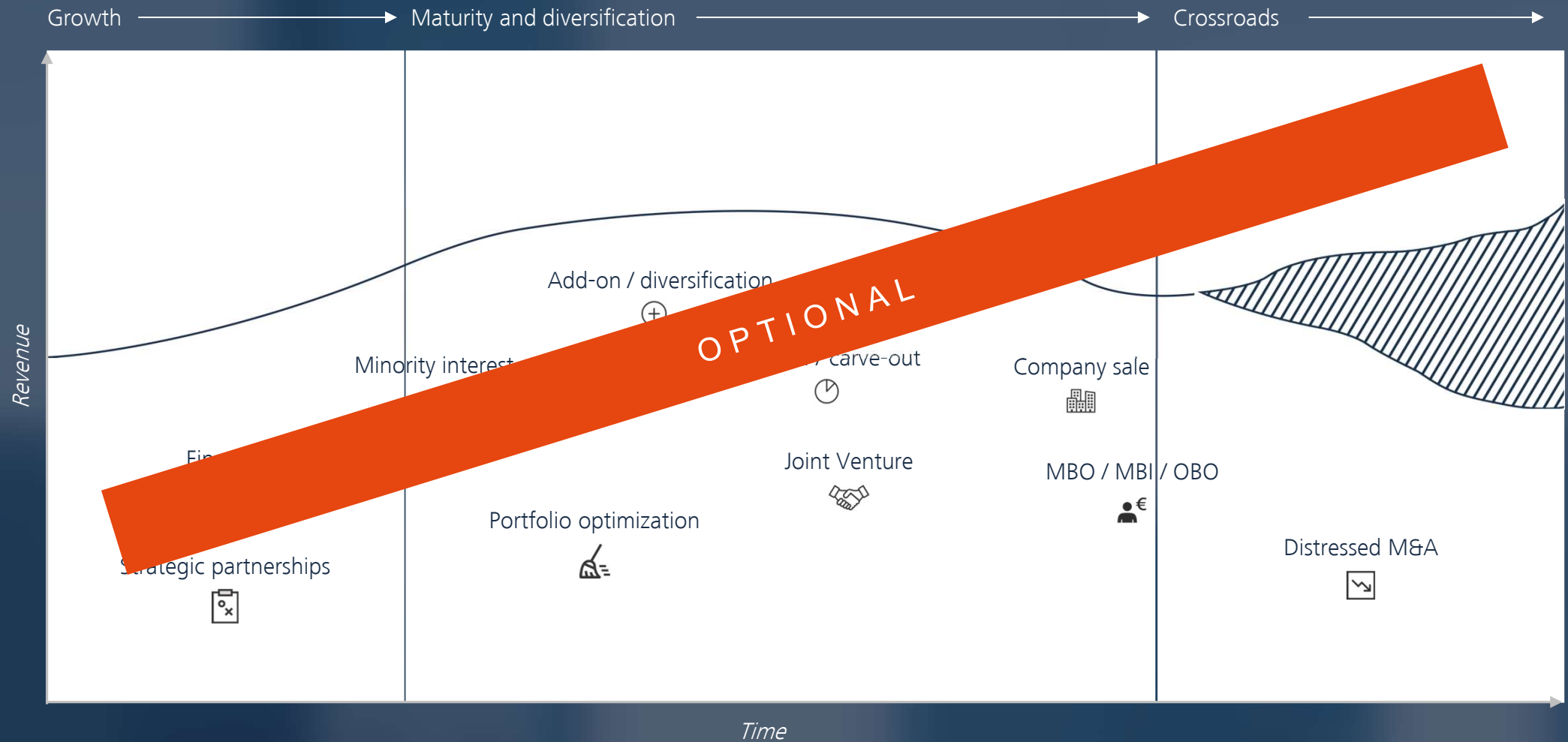
 Ratings








S&P ⁽³⁾	A+ stable
Fitch Ratings ⁽³⁾	AA- stable
Moody's	Aa2 stable

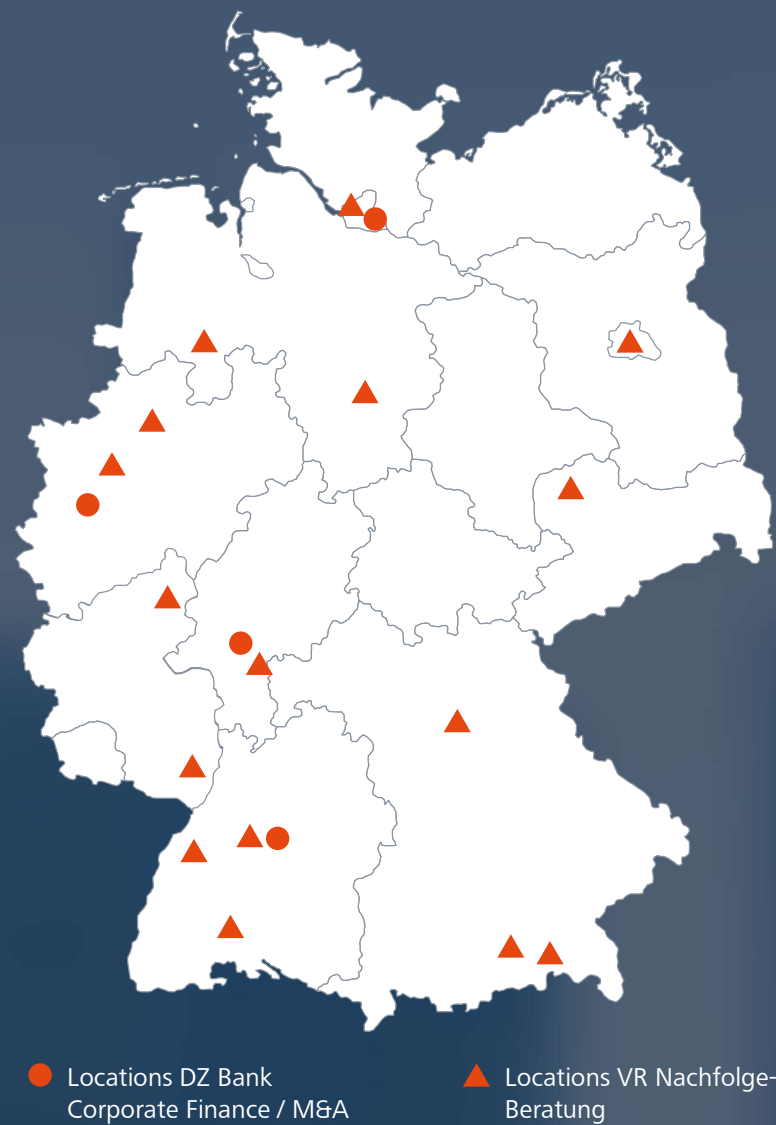
One of the best credit ratings across Europe⁽⁴⁾

We cover the complete range of M&A advisory services across the entire corporate life cycle



As a specialist in Mergers and Acquisitions (M&A), we advise entrepreneurs in the German Mittelstand on transactions and succession solutions

	DZ BANK Die Initiativbank	VR NachfolgeBeratung
€	Transaction volume: € 10 - 500m	Transaction volume: € 1 - 10m
	Sell-side and buy-side advisory, company valuation	Sell-side advisory, company valuation
	30 M&A advisors	45 M&A advisors
	4 offices in Germany (Düsseldorf, Frankfurt, Stuttgart & Hamburg)	Nationwide network of 15 partners
	International M&A partner network ADVIOR International	
	Our focus → Owner-backed SMEs Our experience → More than 240 transactions	



With our special expertise, our extensive network and our long-standing experience, together we implement your individual transaction objectives



Sell-side advisory / succession situations

We support you in the complex sales process of your company, from preparation to the successful completion.



Buy-side advisory

We assist our clients in defining and realising their strategic goals for external growth.



Spin-offs

We advise our clients on executing strategic reorganization processes including the disposal of non-core activities through spin-offs or carve-outs.



Special situations

We offer comprehensive advice in a variety of special situations – from short-term liquidity requirements to the establishment of JVs.

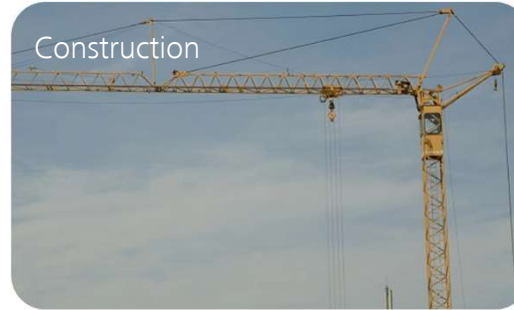
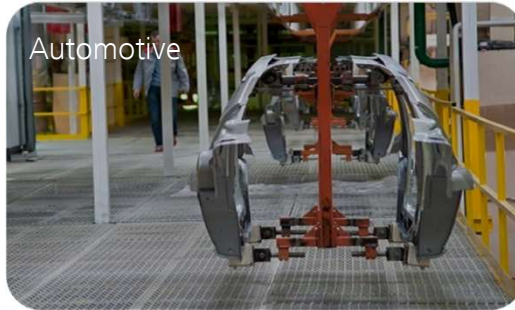


Company valuations

For specific occasions or as a starting point for further strategic considerations, we provide company valuations as well as fairness opinions.



We cover a wide range of industries, that are managed by our sector experts

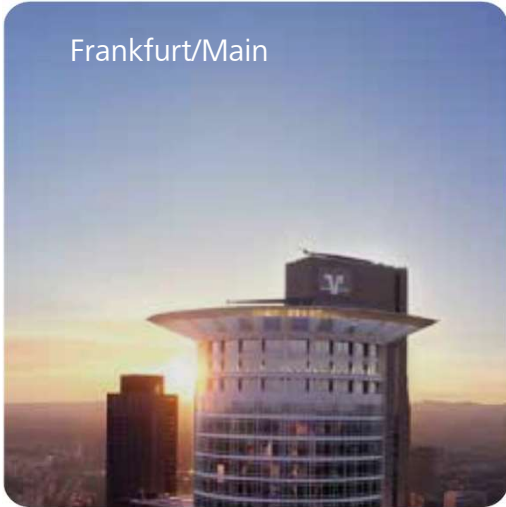


With more than 270 successful transactions since 2005, we are one of the top M&A advisors in the German Mittelstand

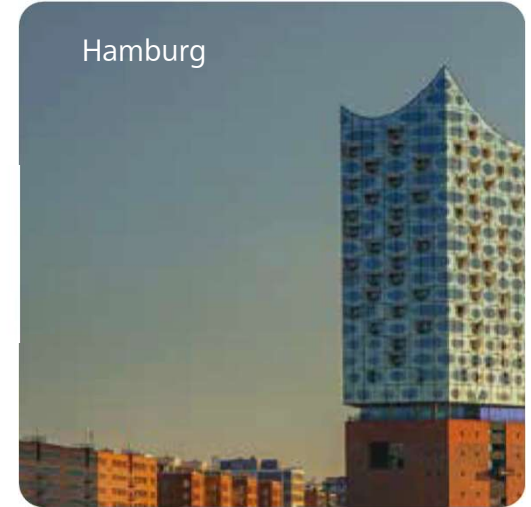


With a qualified and dynamic team of more than 30 employees located in four offices, we ensure regional presence and proximity to you

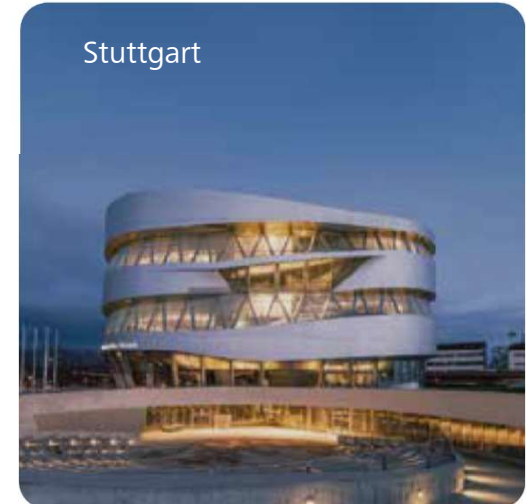
Frankfurt/Main



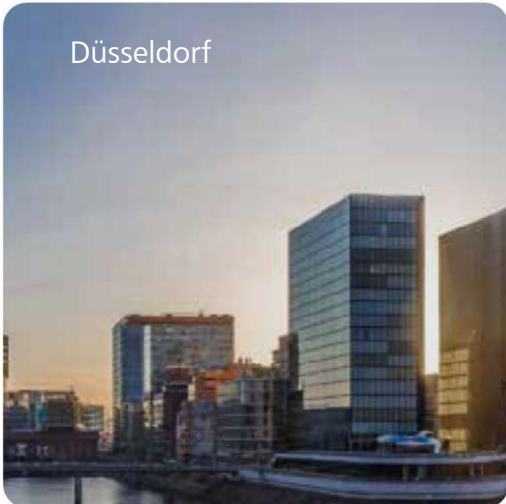
Hamburg



Stuttgart



Düsseldorf



Our international network provides direct access to decision-makers in the world's most important economic regions

11 members and
approx. 250
M&A advisors

ADVIOR
INTERNATIONAL

1,566
successful transactions
since 2004

ADVIOR
INTERNATIONAL

€ 260bn
advised volume
since 2004

ADVIOR
INTERNATIONAL

1,093
sell-side mandates
since 2004

ADVIOR
INTERNATIONAL

520
cross-border
mandates since 2004

ADVIOR
INTERNATIONAL

> 100
transactions per year

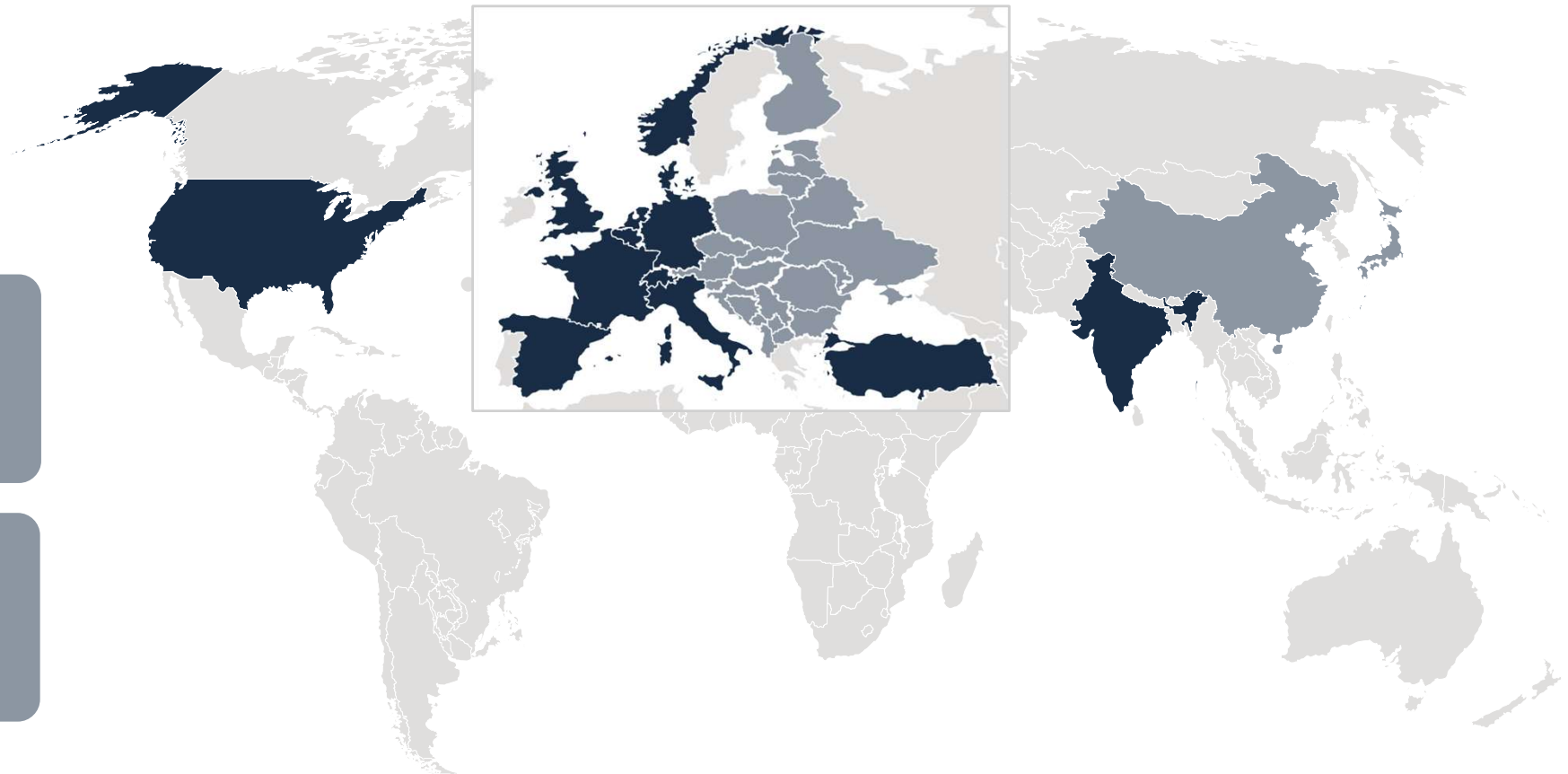
ADVIOR
INTERNATIONAL

DZ BANK
Die Initiativbank

Major foreign locations in
London, New York, Singapore
and Hong Kong

Bilateral M&A partners

Various co-operations with Asian
partners in Japan and China as
well as South East Asia



Together with our customers, we have successfully implemented numerous company sales and succession solutions in recent years

<p>2025</p> <p>rmw Kabelystern GmbH</p> <p>Sale of 100% of the shares to</p> <p>2connect a portfolio company of</p> <p>Rivean Capital</p>	<p>2025</p> <p>MOSER</p> <p>Sale of 100% of the shares to</p> <p>LUCID PARTNERS and FAMILY TRUST INVESTOR</p>	<p>2025</p> <p>STÖFERLE</p> <p>Sale of a majority of the shares to</p> <p>ENDURANCE OVERSEAS</p>	<p>2024</p> <p>wunderbar</p> <p>Sale of a majority of the shares to</p> <p>Haspa BGM</p>	<p>2024</p> <p>MTR</p> <p>Sale of a majority of the shares to</p> <p>SHS Capital</p>	<p>2024</p> <p>PHS MEDICAL</p> <p>Sale of 100% of the shares to</p> <p>DELTA MED a portfolio company of</p> <p>WHITE BRIDGE</p>
<p>2024</p> <p>NEUE ZÄHNE HELLING UND STORCH</p> <p>Sale of 100% of the shares to</p> <p>MINLAY a portfolio company of</p> <p>ADAGIA PARTNERS</p>	<p>2024</p> <p>-LEARNING HELLING UND STORCH</p> <p>Sale of 100% of the shares to</p> <p>EDUCATION PARTNERS a portfolio company of</p> <p>ODEWALD KMU</p>	<p>2023</p> <p>BIOTRONIK excellence for life</p> <p>Sale of selected assets of Micro Energy Technologies</p> <p>KEMET a YAGEO company</p>	<p>2023</p> <p>DAH Gruppe</p> <p>Sale of 100% of the shares to</p> <p>igneo Infrastructure Partners</p>	<p>2023</p> <p>IKH Industriekeramik Hochrhein GmbH</p> <p>Sale of 80% of the shares to</p> <p>nurot TEKNOLOJI</p>	<p>2023</p> <p>B. LOTZ KUNSTSTOFF- VERARBEITUNG</p> <p>Succession solution through the sale of the main assets to</p> <p>safe.pack</p>
<p>2023</p> <p>PROIT</p> <p>Sale of 100% of the shares to</p> <p>intech A portfolio company of</p> <p>Deutsche Beteiligungs AG</p>	<p>2023</p> <p>Lomapharm</p> <p>Sale of 100% of the shares to</p> <p>Bionorica</p>	<p>2023</p> <p>MODERSOHN Stainless Steel</p> <p>Sale of 100% of the shares to</p> <p>Leviat A CRH COMPANY</p>	<p>2023</p> <p>LEO</p> <p>Sale of 100% of the shares in</p> <p>HP Holzwerke Pfärrkirchen to DEBA</p>	<p>2022</p> <p>MAYER Feinteknik</p> <p>Sale of 100% of the shares to</p> <p>ANDRA TECH GROUP</p>	<p>2022</p> <p>SCHMIDT+BARTL</p> <p>Succession solution through the sale of a significant stake to</p> <p>VR Equitypartner UNTERNEHMENS GUT ASSET MANAGEMENT GROUP</p>

Strategic acquisitions and growth initiatives through M&A have also been realized with our support for our clients, both domestically and internationally



We are an experienced and reliable partner to our clients

Extensive corporate finance expertise

Our clients are advised by a highly qualified team with extensive proven track record



Network of affiliated institutions and cooperation partners

Our clients are supported by a strong financial group and benefit from its financing power and extensive network of contacts



Focus on medium-sized companies

We understand the specific needs and values of both buyers and sellers in M&A transactions with strategic and financial investors



National and international network

We provide our clients with access to a broad spectrum of national and international investors and target companies



Specialization in key industries

We have teams of specialists who dispose of deep industry knowledge



Cooperative values

As part of the cooperative network, we embrace its values: independence, integrity, and unwavering loyalty to our clients



Please feel free to contact us

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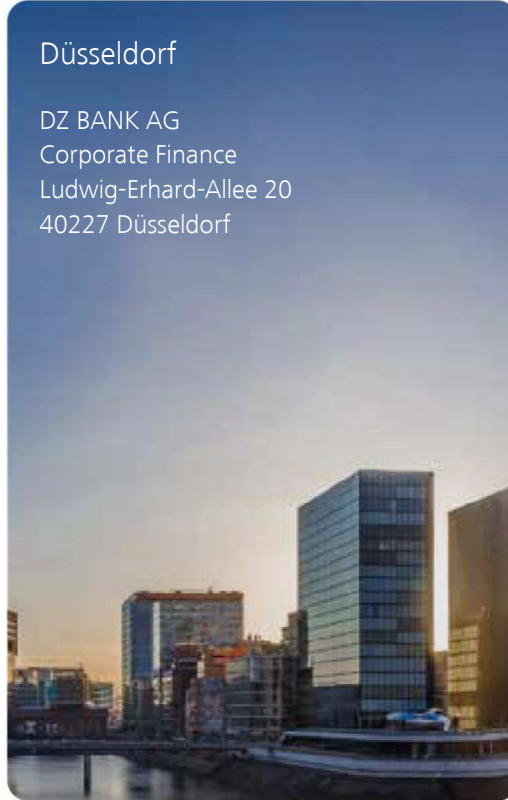
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Hamburg

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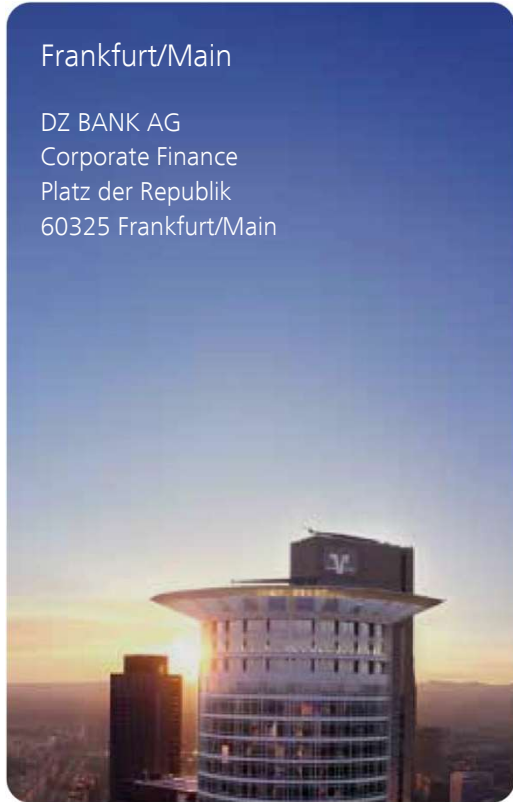
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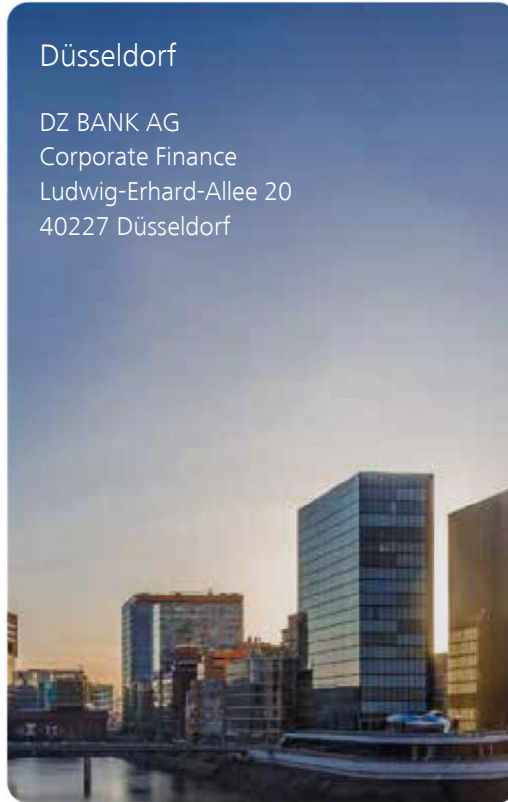
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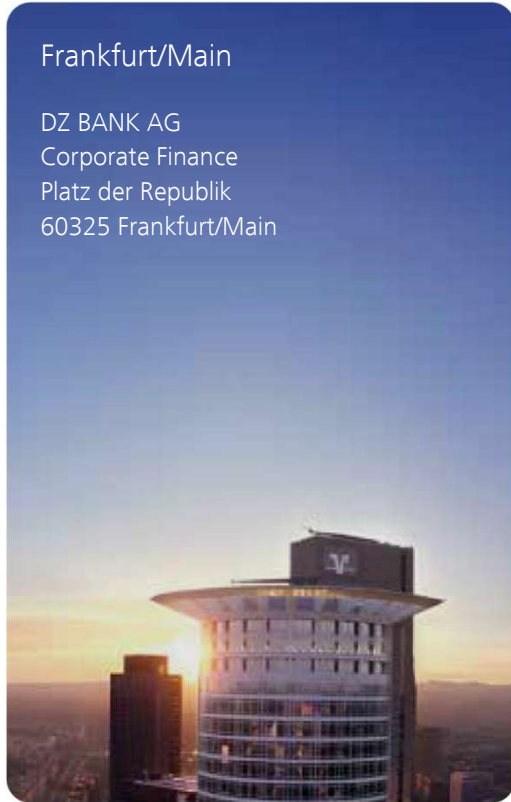
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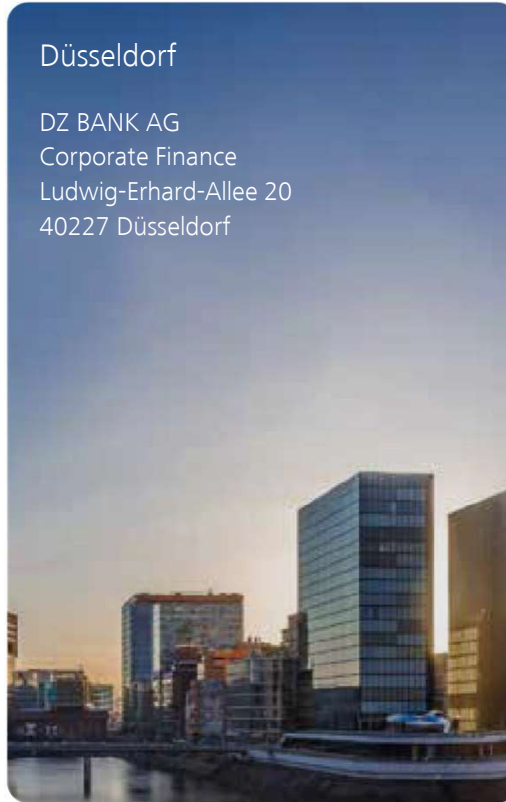
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